

LBHI TRANSFER NOTICE

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Debtor

Case No. 08-13555

Chapter 11

**NOTICE OF TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that any and all claims of GLOBALAGRICAP FUND ("Seller") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s) relating to the following:

Proof of Claim Amount	Proof of Claim No.
\$28,205,702.28	31684

have been transferred and assigned to CVI GVF Luxembourg Fourteen Sarl ("Assignee"). The signature of Seller on this document is evidence of the transfer of the claims and all rights thereto.

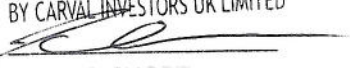
Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

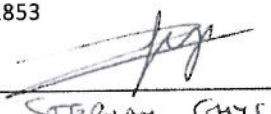
ASSIGNEE: CVI GVF Luxembourg Fourteen Sarl

SELLER: GLOBALAGRICAP FUND

c/o Carval Investors UK Limited
3rd Floor, 25 Great Pulteney Street
London, W1F 9LT
Attn: David Short
Tel: 44 207 292 7721

c/o Global – Cap AG
Bellerivestrasse 2,
8008, Zurich, Switzerland
Attn: Alexis Dawance
Tel: 41 44 533 1853

Signature: 
Name: DAVID SHORT
Title: OPERATIONS MANAGER
Date: 11th Jan 2013

Signature: 
Name: STEPHAN GURS
Title: DIRECTOR
Date: 20.11.2012

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, GLOBALAGRICAP FUND (the "**Assignor**") hereby unconditionally and irrevocably sells, transfers and assigns to CVI GVF LUXEMBOURG FOURTEEN SARL (the "**Assignee**") all right, title, interest, claims and causes of action in and to, or arising under or in connection with, the Assignor's general unsecured claim (as such term is defined in Section 101(5) of the Bankruptcy Code) against Lehman Brothers Holdings Inc. (the "**Debtor**"), the debtor and debtor-in-possession in the chapter 11 reorganization case entitled, In re Lehman Brothers Holdings Inc., Chapter 11, Case No. 08-13555, pending in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"), arising out of, in connection with and/or related to international prime brokerage agreement dated 25 July, 2007 between Lehman Brothers International Europe and GlobalAgriCap Fund, LP together with all schedules and confirmations and guarantees related thereto, in the amount of no less than \$28,205,702.28, Claim No. 31684 (the "**Claim**").

The Assignor hereby waives any objection to the transfer of the Claim to the Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Assignor transferring to the Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. The Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 11 day of

January 2012

GLOBALAGRICAP FUND

By: 

Name: STEPHAN GNYS

Title: DIRECTOR

CVI GVF LUXEMBOURG FOURTEEN SARL
BY CARVAL INVESTORS UK LIMITED

By: 

Name:

Title: HEAD SHORT
OPERATIONS MANAGER